

## REMINDER : 2023 TAX RETURN

**It is your responsibility to provide us with all the information related to you.**

- All the government documents received (paper or downloadable online)
- **Federal and provincial notice of assessment for 2022**
- RL- 31 (tenant) or municipal tax account (landlord)
- 2024 municipal tax account or FM-210.1 for senior eligible to the grant for seniors to offset a municipal tax increase
- Government information LLP, HBP
- Notice of determination – solidarity tax credit (for student)
- **Disposing of your principal residence form (available in our website)**
- Receipts for children's Fitness Tax Credit/ children's art tax credit (child under 16) max of \$500 per children.
- TP-1029.AE.A-V given by the contractor for tax credit for the upgrading of residential waste water treatment systems.
- Childcare expenses (RL 24)
- Charities and politic contributions
- Costs related to infertility treatment or for adoption
- Information about the capital gain made by selling a used vehicle or for a lease return
- Forms T2200 & TP-64.3 for the employment expenses with the detailed method.
- Employer's attestation confirming the amount not refunded of supplies expenses paid by the teacher and/or early childhood educator.
- Instalments paid in 2023
- Support payments received or paid
- Union, professional or other dues
- Tuition fees (T2202 Form /RL 8) (**Attention: several institutions don't send their form by mail. Please ensure to print them from their website**)
- Financial expenses (investment counsel fees paid, etc.)
- Deductible interest on a loan in purpose to earn income
- Subscriptions fees for digital news (ex: l'actualité)
- Sale prices and costs of the stock market transactions (non -RRSP and non-TSFA) and cryptocurrency
- Expenses for home support services only for disabled person or over 65 years old
- **Invoices for work done on the creation of a multigenerational home.**
- Business income and/or rental income: summary of the income and expenses (sorted by type of expenses and their totals)
- **Medical healthcare's spreadsheet attached** (including a list of incurred fees for independent living for seniors over 70 y/o and more) Please **do not** provide us with receipts if they total less than **\$5,000**.
- **Sales and purchasing data for rushed resale of residential real estate properties.**
- Are we aware of any important changes in your situation: **change of bank account (direct deposit)**, disabled person dependant, newborn, separation, moving, housed an eligible relative?

**Please note that it is your de responsibility to notify Revenue Canada or Revenu Quebec of a change of address and/or marital status during the year.**